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We would like to thank you for considering providing investment capital to underwrite the Waiting Room USA Magazine Project.

The Waiting Room USA Magazine is a Free monthly that will not only provide Magazines for patients or customers to read while waiting but will also provide a direct target Market for Advertising Agencies clients, Pharmaceuticals, Cosmetics, Health and Fitness and other companies to advertise their products. This concept is unique to the publishing industry here in the US.

The Magazine will be published by Sirzib Publishing Inc. and is operated by Sirron Kyles, Managing and Marketing Editor in Chief and Michael Zibi, Art Director, both with years of related experience in the marketing, publishing and graphic field. (resumes available upon request.)

There is no assets to secure the loan however the concept, the experience backgrounds, expertise and knowledge along with the projected income, (Projected Profit & Loss Statement available upon request), should give some comfort to perspective investors that any investment provided for this project can be profitable for the investor.

Houston, Texas is where the Texas Medical Center is located, one of the largest if not the largest Care Giving and Health Conscious Centers anywhere in the world, is where the corporate offices and the first new innovative concept in the history of magazines, Waiting Room USA will launch. Houston will be the first location to start the project along with (5) five others markets, where we have established working networks. (See Target Location List enclosed.)

The Corporate office will operate and manage the first (5) five regional targeted locations, Houston, Dallas/Fort Worth, San Antonio/Austin, Texas, Las Vegas Nevada, San Francisco/Oakland, California. We will be looking to manage and Franchise other locations. Each location's Magazines editorial content, Ad creations, and Graphic designs will be created, printed and shipped from our corporate headquarters' location in Houston.

We are seeking (\$100,000) One Hundred Thousand for each city indicated for the first (5) five markets for a total of (\$500,000) Five Hundred Thousand non-collateral secured investment.

The entire investment is not required to be made available at one time, as project profits within (60 to 90); Sixty to Ninety days after the initial Magazine is released should provide more than ample funds to operate and provide funds to continue operations and repay investment in a timely manner.

All funds requested are to be used to produce the Magazine and operate the Corporation during the beginning start up period. Any investments secured will be repaid within the guidelines set by said investors.

FEDERAL SECURITIES LAW: INVESTOR, may have or intend to raise capital from third parties and agrees to do so in a manner which: (i) will not violate any federal or state securities laws; and (ii) will not require or constitute a "public offering" as that term is defined in the Securities And Exchange Act of 1933, and the rules and regulations of the Securities And Exchange Act unless and until an application to the SEC is accepted for filing permitting such an offering.

Again we would like to thank you for considering investing in Waiting Room USA and us. All concepts, information and ideas are exclusive property of Waiting Room USA Inc., Sirzib Publishing Inc. and Sirron Kyles and Michael Zibi and cannot be shared used or copied without written consent.

Upon request we can forward Marketing Concept proposal (includes, Distribution, Target Advertisers and Editorial content concepts), Projected Profit & Loss statement, Officer's Resumes, Magazine Rate information, Projected Target Market Cities, and Magazine sample prototype.

Please advise us of your intentions as soon as possible as we are still requesting and seeking funding for this project and would very much like for your company to be a part of this potential prosperous endeavor. Feel free to contact us for additional information on Franchise's or investing.

**Sirron Kyles,**  
**President, Managing Editor in Chief**

**Michael Zibi**  
**Vice President, Art Director**

**Sirzib Publishing Inc. - Publisher of Waiting Room USA Inc.**